



RENAISSANCE INVESTMENT MANAGERS

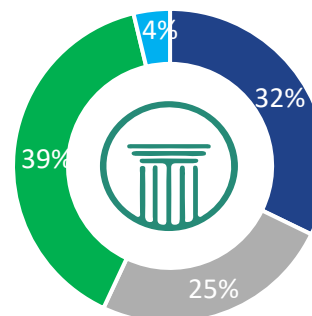
Renaissance India Next Portfolio

Inception Date: 19th April 2018
Data as on 30th September 2026

Investment Strategy

- ❖ Flexi cap strategy
- ❖ Investing across market caps, aligned with the economic cycle, to maximize returns
- ❖ Optimal portfolio construction that strikes a balance between risk & reward
- ❖ Bottoms up stock selection with a well diversified portfolio
- ❖ High-quality portfolio of 25-30 stocks

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
HDFC Bank Ltd	6.83
One 97 Communications Ltd	5.66
City Union Bank Ltd	5.29
Federal Bank Ltd	4.17
M & M Financial Services Ltd	3.82

Top Sectors

Sector	Weight (%)
BFSI	30.04
Internet	13.04
Auto & Logistics	11.52
Information Technology	10.62
FMCG	8.22

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	11.7	14.6	17.2
ROE (%)	16.0	16.2	16.8
P/E	17.6	15.4	13.1
PEG	1.51	1.05	0.76

Portfolio – Risk Attributes*

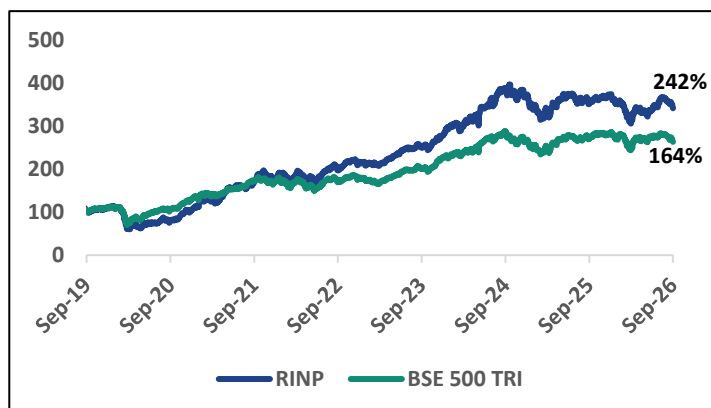
Particular	RINP	BSE 500 TRI
Standard Deviation (%)	27.27	24.41
Sharpe Ratio	0.16	0.12
Beta	1.03	1.00
Treynor's Ratio (%)	4.31	-
Information Ratio	0.13	-

Periodic Returns

Period	RINP	BSE 500 TRI
1M	-5.90%	-5.57%
6M	11.77%	8.07%
1Y	-2.58%	-2.33%
3Y	10.70%	9.21%
5Y	14.73%	8.91%
7Y	18.59%	14.22%

Absolute Return

*3 years data



Renaissance Opportunities Portfolio

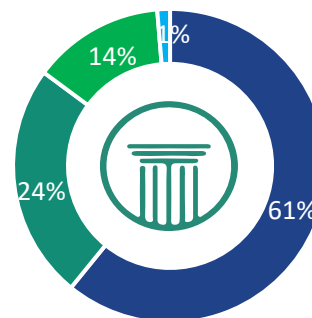
Inception Date: 1st January 2018

Data as on 30th September 2026

Investment Strategy

- Theme: multibaggers in large cap
- Investing across businesses which are at different stages of their business lifecycle
- Optimal portfolio construction that strikes a balance between risk & reward
- Blend of growth & quality
- High-quality conviction ideas

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Sectors

Sector	Weight (%)
BFSI	37.49
Internet	13.11
Information Technology	11.15
Auto & Logistics	8.90
FMCG	8.66

Top Holdings

Company	Weight (%)
HDFC Bank Ltd	8.62
ICICI Bank Ltd	6.20
Kotak Mahindra Bank Ltd	5.51
Eternal Ltd	5.43
Federal Bank Ltd	4.03

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	9.2	15.0	17.8
ROE (%)	15.4	15.6	16.3
P/E	18.9	16.4	13.9
PEG	2.05	1.09	0.78

Portfolio – Risk Attributes*

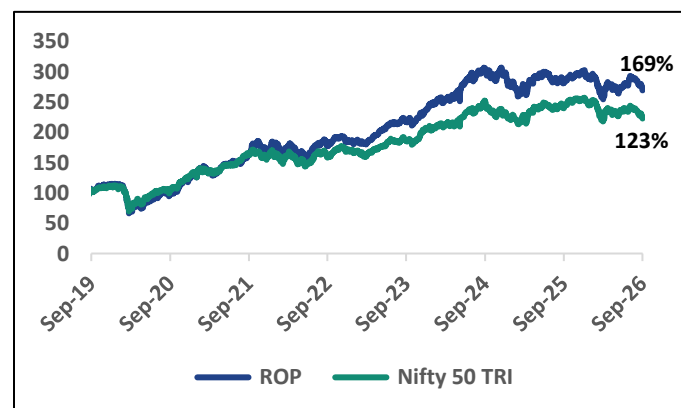
Particular	ROP	Nifty 50 TRI
Standard Deviation (%)	24.08	22.71
Sharpe Ratio	0.04	-0.01
Beta	0.98	1.00
Treynor's Ratio (%)	0.95	-
Information Ratio	0.11	-

*3 years data

Periodic Returns

Period	ROP	Nifty 50 TRI
1M	-6.22%	-6.03%
6M	5.71%	2.13%
1Y	-4.30%	-7.09%
3Y	7.17%	6.06%
5Y	10.38%	6.38%
7Y	14.41%	11.47%

Absolute Return



The performance is based on TWRR basis, the performance related information provided herein is not verified by SEBI. The performance data provided is net of all fees & expenses. Performance of individual client may differ depending on timing of entry and exit, timing of additional flows and redemptions.

Sustainable Quality Growth At Reasonable Price (SQGARP)TM



Statutory Details

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